



22ND ANNUAL M&A ADVISOR AWARDS WINNERS

I. SECTOR DEALS OF THE YEAR

ENERGY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Sale of Taronis to Meritus Gas Partners

Capstone Partners

Aurora Management Partners

Meritus Gas Partners

Potter Anderson

ENERGY DEAL OF THE YEAR (OVER \$100MM)

Sale of Ruby Pipeline LLC to Tallgrass Energy Partners

FTI Consulting

Blank Rome

Brown Rudnick

Davis Polk & Wardwell

Intrepid Financial Partners

Kinder Morgan Inc.

Latham & Watkins

Lazard

Pembina Pipeline Corporation

Perella Weinberg Partners

PJT Partners

Richards, Layton & Finger

Tall Grass Energy Partners

Rothschild & Co.

Weil, Gotshal & Manges

White & Case

FINANCIALS DEAL OF THE YEAR

Sale of York International Agency to IMA, Inc.

CSG Partners

Acclaro Valuation Advisors

Argent Financial Group

Foulston Siefkin

IMA, Inc.

Morrison Cohen

Reagan Consulting

York International Group

MATERIALS DEAL OF THE YEAR

Acquisition of E. Tetz & Sons, Inc. and Tetz Asphalt, LLC by Peckham Industries, Inc.

Northern Edge Advisors LLC
E. Tetz & Sons, Inc.
Harrington Ocko Monk, LLP

Peckham Industries, Inc.
White & Case LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Kid Works by Busy Bees and Ontario Teachers Pension Plan

MelCap Partners, LLC
Black Swan Legal Counsel, PLLC
Busy Bees North America
Chiampou Travis Besaw & Kershner LLP
Dentons

Kid Works
Marsh McLennan
Meaden & Moore, Inc.
Tucker Ellis LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)

Restructuring of Serta Simmons Bedding, LLC

Epiq
Evercore
FTI Consulting

Kelley Drye & Warren LLP
Weil, Gotshal & Manges LLP

CONSUMER STAPLES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Sale of Brewing-Science Institute

ButcherJoseph & Co.
Adamy Valuation
BrewingScience Institue (BSI)
Faegre Drinker Biddle & Reath LLP

First Financial Bank
Morgan, Lewis & Bockius LLP
Polsinelli PC
Prudent Fiduciary Services, LLC

CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)

Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.

Arbor Investments
BMO U.S.
Centerview Partners
Colgate-Palmolive
Deloitte

Kirkland & Ellis
KPMG
Perella Weinberg
Red Collar Pet Foods
Wachtell, Lipton, Rosen & Katz

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Sale of Ultra Clean Systems, Inc. to Getinge

Benchmark International

Getinge

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Sale of Retrotope, Inc.

SSG Capital Advisors

Bergeson, LLP

Brown McGarry Nimeroff LLC

Buchalter

Chipman Brown Cicero & Cole, LLP

Rock Creek Advisors LLC

Scouler Kirchhein

The Powell Firm, LLC

Thompson Hine LLP

Womble Bond Dickinson (US) LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of Delphi Behavioral Health Group, LLC

Berger Singerman LLP

Brightwood Loan Services LLC

Getzler Henrich & Associates LLC

King & Spalding LLP

Williams Mullen

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)

Restructuring of Tricida, Inc.

SierraConstellation Partners

Sidley Austin LLP

Stifel Miller Buckfire

Davis Polk & Wardwell LLP

FTI Consulting

Womble Bond Dickinson

Rock Creek Advisors

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$500MM)

Acquisition of Global Blood Therapeutics by Pfizer

FGS Global

Centerview Partners

Cravath, Swaine & Moore

JP Morgan

Wachtell, Lipton, Rosen & Katz

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of C&D Scrap Metal Recyclers Co., Inc. by Company of Merchants

GulfStar Group	C&D Scrap Metal Recyclers Co., Inc.
Chamberlain Hrdlicka	Company of Merchants
Amegy Bank	Sage Equity Partners, LP
BoyarMiller	

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Sale of Livers Bronze Co. to Sage Capital

Prairie Capital Advisors	RubinBrown
Bryan Cave Leighton Paisner	Sage Capital
Husch Blackwell	

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of National Railway Equipment Co. to TRM Equity

Armory	TRM Equity
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INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Investment in PCS Software by LLR Partners

Vaquero Capital	LLR Partners
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INDUSTRIALS DEAL OF THE YEAR (OVER \$250MM)

Acquisition of International Wire Group by Olympus Partners

Houlihan Lokey	Olympus Partners
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INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Acquisition of Interware Development by Avenu & Mill Point Capital

Ascend Capital Group	Crowell & Moring
AIT Technology Design Solutions	Mill Point Capital
Avenu Insights & Analytics	RSM
Becker Legal Group LLC	

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of Network Solutions Group by CCI Systems to ePlus

Dresner Partners Investment Banking	ePlus Inc.
CCI Systems, Inc.	

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)

Investment to LinkIt! From Serent Capital

Leonis Partners	Serent Capital
LinkIt!	

PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Acquisition of Supply Chain Resources Group, a portfolio company of Riverwood Capital by Argosy

Leonis Partners	Riverwood Capital
Argosy	Supply Chain Resources Group

PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of EYP by Page Southerland Page

Chamberlain Hrdlicka	DLA Piper LLP (US)
Berkley Research Group	Hollingsworth LLP
Carl Marks Advisors	

PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)

Sale of Salo to Korn Ferry

Northborne Partners	Korn Ferry
Blank Rome	Salo
Faegre Drinker	

TELECOMMUNICATIONS DEAL OF THE YEAR

Acquisition of Reilly Electrical Contractors by Crete Mechanical Group

Generational Group	E.J. Callahan & Associates
Bellenthin, Funk & Johnson	Mirick O'Connell
Crete Mechanical Group	VedderPrice

UTILITIES DEAL OF THE YEAR

Acquisition of LaFata Contract Services by Anser Advisory

IMB Partners
Anser Advisory
D.A. Davidson

LaFata Contract Services
Sterling Investment Partners

II. FIRM OF THE YEAR

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

PKF O'Connor Davies

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Republic Capital Group

COMMUNICATIONS FIRM OF THE YEAR

Joele Frank

CONSULTING FIRM OF THE YEAR

Generational Consulting Group

INVESTMENT BANKING FIRM OF THE YEAR

Blitzer, Clancy & Company

LAW FIRM OF THE YEAR

Greenberg Traurig, LLP

LENDER FIRM OF THE YEAR

Churchill Asset Management

PRIVATE EQUITY FIRM OF THE YEAR

McNally Capital

VALUATION FIRM OF THE YEAR

Empire Valuation Consultants

III. PRODUCT/SERVICE OF THE YEAR

Alliant Insurance Services – Cyber, Mergers and Acquisitions

IV. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Tyrus O'Neill, Managing Partner, Benchmark International

BUSINESS DEVELOPMENT PROFESSIONAL OF THE YEAR

Randy Kamin, Executive Managing Director, Generational Group, LLC

LEGAL ADVISOR OF THE YEAR

Ted Ackerman, Partner, Paul, Weiss, Rifkind, Wharton & Garrison LLP

PRIVATE EQUITY PROFESSIONAL OF THE YEAR

Jeffrey Johnson, Managing Director, Blackford Capital

SERVICE PROFESSIONAL OF THE YEAR

Devi Rajani, Senior Managing Director, FTI Consulting

V. DEAL FINANCING OF THE YEAR

EQUITY FINANCING OF THE YEAR

Growth Investment from WestView Capital Partners to MMI

Horizon Partners	MMI
Buchalter	WestView Capital Partners
Latham & Watkins	

DEBT FINANCING OF THE YEAR

Financing of Operatec Lda., Ltd.

Chiron Financial	Ocean Bank
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VI. RESTRUCTURING DEAL OF THE YEAR

RESTRUCTURING DEAL OF THE YEAR (UNDER \$100MM)

Restructuring and Sale of the Williamsburg Hotel

FTI Consulting (professionals formerly at CohnReznick)	Haynes & Boone LLP
A&G Real Estate Advisors	Morrison Cohen
Eastdil Secured	Quadrum Global
Garfunkel Wild, P.C.	Togut, Segal & Segal LLP
Gray & Company LLC	

RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Sale of Easterday Ranches, Inc. and Easterday Farms to Farmland Reserve, Inc.

Paladin Management Group	Dundon Advisors LLC
B. Riley Advisory Services	Pachulski Stang Ziehl & Jones LLP
Cooley LLP	Perkins Coie LLP

RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$250MM - \$1B)

Acquisition of Bang Energy by Monster Beverage

Pachulski Stang Ziehl & Jones LLP	Knobbe, Martens, Olson & Bear, LLP
Akerman LLP	Latham & Watkins LLP
Berger Singerman LLP	Lincoln International LLC
Covington & Burling LLP	Lowenstein Sandler LLP
Evercore	Miller Buckfire & Co., LLC
Grant Thornton LLP	Quarles & Brady LLP
Hueston Hennigan LLP	Rothschild & Co.
Huron Consulting Group	Seqour Law, P.A.
Jones Day LLP	Snell & Wilmer L.L.P.

RESTRUCTURING DEAL OF THE YEAR (OVER \$1B)

Reorganization of Brazos Electric

Greenberg Traurig, LLP	Norton Rose Fulbright US LLP
Evercore	O'Melveny & Myers LLP
FTI Consulting	Paul Hastings
Houlihan Lokey	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kramer Levin	

VII. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of Overland Distribution Inc. and Overland Express Company by KC Piggyback Holdings, LLC

Gray Reed & McGraw LLP	Brownstein Hyatt Farber Schreck, LLP
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CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Countywide by Pueblo Mechanical

PCE Investment Bankers	Payne & Jones, Chartered
Alvarez & Marsal	Perkins Coie LLP
MMC Corp	

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Therachem by PI Health Sciences LTD

Madison Street Capital

Khaitan & Co

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Acquisition of Bose Professional by Transom Capital Group

Transom Capital Group

Progress Partners

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Acquisition of Clearon by Solenis, a Platinum Equity company

BDA Partners

Skadden, Arps, Slate, Meagher & Flom LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Merger of Navvis and Esse Health to Form Surround Care

ECG Management Consultants

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Divestiture of IBM Watson Health Assets to Francisco Partners

Deloitte Consulting LLP

IBM

Francisco Partners

VIII. CROSS BORDER DEAL OF THE YEAR

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Acquisition of Golden Max LLC by Sanitas USA II, Inc., a subsidiary of Keralty S.A.S.

Northern Edge Advisors LLC

Greenberg Traurig, LLP

Ellenoff Grossman & Schole LLP

Keralty

Golden Max LLC dba Optimal Healthcare
Solutions

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Ericsson's IoT businesses by Aeris Communications

Deloitte Consulting

CROSS-BORDER DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Enable Professional Services by Fujitsu

Technology Holdings

Nash Advisory

Fujitsu

IX. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of DiPonio Contracting by Evolution Strategy Partners

Evolution Strategy Partners

DiPonio Contracting

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Majority Investment in SciShield by Strattam Capital

Strattam Capital

Maxwell Locke & Ritter

King & Spalding

SciShield

Latham & Watkins

Stax Inc.

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$50MM - \$75MM)

Recapitalization of GEM Manufacturing with CORE Industrial Partners

Carter Morse & Goodrich

CORE Industrial Partners

Carmody Torrance Sandak & Hennessey LLP

UHY Advisors, Inc.

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$75MM - \$100MM)

Investment in Plastic Surgery Platform by Corbel

EdgePoint

GHJ

Blackhawk Plastic Surgery

Greenberg Traurig, LLP

Clevens Face & Body Specialists

Sheppard Mullin

Corbel Capital Partners

The Spiegel Center

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Divestment of the Cardiology division of GenesisCare to Adamantem Capital, and contemporaneous bolt-on acquisitions of CardioNexus and Burwood Cardiology

Record Point
Advara HeartCare
GenesisCare

Herbert Smith Freehills
Morgan Stanley
PricewaterhouseCoopers

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$250MM - \$1B)

Acquisition of Trean by Altaris

Bass, Berry & Sims PLC

Kirkland & Ellis LLP

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

Acquisition of Kettle Cuisine

L Catterton

X. SPAC DEAL OF THE YEAR

Public Formation of Granite Ridge Resources Inc.

Holland & Knight

Kirkland & Ellis

XI. M&A DEALS OF THE YEAR

M&A DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

363 Sale of Silver Creek Industries LLC

B Riley Advisory Services
Loeb & Loeb LLP

Winthrop Golubow Hollander LLP

M&A DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Apex Anesthesia by TrueLearn, a portfolio company of LLR Partners

Navagant
Apex Anesthesia
Goodwin Proctor
Grant Thornton

LLR Partners
Taft
TriaIta

M&A DEAL OF THE YEAR (BETWEEN \$50MM - \$75MM)

Acquisition of FR Conversions by Tide Rock Holdings

Generational Group	Stradling Yocca Carlson & Rauth
FR Conversions	The Miller Law Firm
Generational Equity	Tide Rock Holdings
Hargrove Firm	UHY

M&A DEAL OF THE YEAR (BETWEEN \$75MM - \$100MM)

Acquisition of American Reliable Insurance Company and its Farm, Ranch and Equine book of renewal business by Everett Cash Mutual Insurance Company from Global Indemnity Group, LLC (NYSE: GBLI)

Merger & Acquisition Services, Inc.	Mette, Evans & Woodside
Everett Cash Mutual Insurance Company	Philo Smith Capital Corporation
Global Indemnity Group	Skadden, Arps, Slate, Meagher & Flom LLP

M&A DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Creative Planning's Acquisition of the Nonattest Business of BerganKDV

Republic Capital Group	Hunton Andrews Kurth LLP
BerganKDV	Lathrop GPM
Creative Planning	

M&A DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Acquisition of LRS Healthcare by Jackson Health

Bridgepoint Investment Banking	Lockton
Dvorak Law Group	Lutz
Kilpatrick Townsend & Stockton LLP	

M&A DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.

Arbor Investments	Kirkland & Ellis
BMO U.S.	KPMG
Centerview Partners	Perella Weinberg
Colgate-Palmolive	Red Collar Pet Foods
Deloitte	Wachtell, Lipton, Rosen & Katz

M&A DEAL OF THE YEAR (BETWEEN \$1B - \$5B)

Acquisition of PANTHERx Rare from Centene Corporation by Vistria Group, General Atlantic, and Nautic Partners

West Monroe

Alvarez & Marsal

Bass, Berry & Sims PLC

Barclay's

BRG

Centene

Lockton

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Ropes & Gray

M&A DEAL OF THE YEAR (OVER \$5B)

Acquisition of Bank of the West by Bank of Montreal from BNP Paribas

Deloitte Consulting LLP

Bank of the West

BMO Financial Group

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