



Not-For-Profit Entities and Charitable Giving

Enhancing Your Impact

In the not-for-profit sector, both charitable organizations and individual philanthropists navigate various regulatory challenges, including resources and visibility. At Kilpatrick, our mission is to help enhance your philanthropic vision by offering forward-thinking legal guidance tailored to the not-for-profit world. We partner with a diverse group of clients, from grassroots initiatives to prominent national entities, and individuals, ensuring that your legal framework enhances your impact rather than constraining it.

Reach

Our reach within the not-for-profit sector is extensive, encompassing public charities, private foundations, philanthropic trusts, educational institutions, cultural entities, and community organizations. For individuals passionate about philanthropy, we provide legal strategies that resonate with your personal and civic aspirations, from structured giving to social impact investments, ensuring your contributions create lasting change.

Approach

Kilpatrick provides legal counsel designed for not-for-profit entities and charitable giving. We prioritize legal structures that safeguard tax-exempt statuses and ensure compliance, allowing you to focus on your core mission. Our strategies for individuals are designed to reflect your philanthropic goals, considering everything from naming rights to the long-term stewardship of your gifts. By integrating legal expertise with a deep understanding of the philanthropic landscape, we enable our clients to navigate the complexities of charitable giving with confidence and clarity, maximizing impact while minimizing legal hurdles.

Specific services include:

- Charitable trusts
- Gift structuring and gift agreements
- Private foundation set-up and administration
- Public charity set-up and administration
- Planning with art and collectibles
- Integration with business succession
- Transference of values and value
- Integration with income tax planning
- Investment policy statements
- Integration with for profit and NFP social impact businesses
- Coordination and team approach with other integral advisors

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